For questions on this form please call Vanguard Participant Services at 800-523-1188.

Enrollment/Change Request

Vanguard®

Retirement Program For U.S. Citizen and Resident Alien Employees of the American University of Beirut

Plan # 094200

I. Account Information

Check One: ☐ New Enrollment ☐ Payroll Change ☐ Name or Address Change

Social Security # ___ ___ ____ Location Code ____

Name (Last, First, MI) ____

Address ____

City ____ State ____ Zip ____

Date of Birth: (mm/dd/yyyy) / /

Daytime Phone #: ____ Evening Phone #: ____

II. Payroll Directions

I authorize my employer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan account.

Pre-tax % Contribution ____ % (indicate from 1% to 100% in whole percentages)

After-tax % Contribution ____ % (indicate from 1% to 100% in whole percentages)

Roth % Contribution ____ % (indicate from 1% to 100% in whole percentages)

Note: Your total contributions cannot exceed the limits established by the plan.

☐ **0%** - I do not wish to participate in the Retirement Program for U.S. Citizen and Resident Alien Employees of the American University of Beirut.

☐ **0%** - I wish to suspend my contributions to the plan.

☐ I elect to make pre-tax catch-up contributions in the amount of $ ____ Please see Plan Administrator for details.

☐ I elect to make Roth catch-up contributions in the amount of $ ____ Please see Plan Administrator for details.

Please make a copy for your records.

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(09/29/2026)

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III. Investment Direction

I hereby direct that all future amounts withheld from my compensation and all employer contributions be invested in the following manner. Contributions must be in increments of 1% and the total must equal 100%.

Target Retirement Funds If you choose this investment approach, you may want to consider investing 100% of your contributions in one Vanguard Target Retirement Fund.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000308	Vanguard Target Retirement Income Fund		000306	Vanguard Target Retirement 2045 Fund	
000682	Vanguard Target Retirement 2020 Fund		000699	Vanguard Target Retirement 2050 Fund	
000304	Vanguard Target Retirement 2025 Fund		001487	Vanguard Target Retirement 2055 Fund	
000695	Vanguard Target Retirement 2030 Fund		001691	Vanguard Target Retirement 2060 Fund	
000305	Vanguard Target Retirement 2035 Fund		001791	Vanguard Target Retirement 2065 Fund	
000696	Vanguard Target Retirement 2040 Fund		00V009	Vanguard Target Retirement 2070 Fund	

Core Funds Or for the following list of funds, specify percentages in 1% increments.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
0000X7	Vanguard Morningstar Small-Cap Index Fund		000573	Vanguard Windsor II Fund	
005859	Vanguard Morningstar Mid-Cap Index Fund		000513	Vanguard FTSE Social Index Fund	
00002K	Vanguard Total Bond Market Index Fund		000094	Vanguard Institutional Index Fund	
000523	Vanguard U.S. Growth Fund		005533	Vanguard Emerging Markets Stock Index Fund	
000066	Vanguard Cash Reserves Federal Money Market Fund		000569	Vanguard Total International Stock Index Fund	

Your allocations must total 100%

Note: If you fail to complete the investment elections above, your contribution will automatically be invested in the date specific Vanguard Target Retirement Fund closest to the year you will reach age 65. If you are an existing participant and you would like to make an exchange or rebalance your account, please log on to vanguard.com or call Vanguard Participant Services at 800-523-1188.

IV. Authorization

Signature of Participant Date

V. To Be Completed By Plan Sponsor

Date of Hire:
(mm/dd/yyyy) / /

Plan Entry Date:
(mm/dd/yyyy) / /

Signature of Plan Sponsor Date